

27<sup>th</sup> June 2024

Subrahmaniam Krishnan-Harihara

- Research & Information Svstems

# Central Finance Definition

Welcome & Introduction

Chris Fletcher

Setting the scene

James Finucane, Intercity Technology

QES presentation

Yamini Krishnamoorti, Sulorahna Harihara  
Director - Research & Innovation Centre

Panel discussion and Q&A

James Finucane

Sharon Seville, First Executive Recruitment

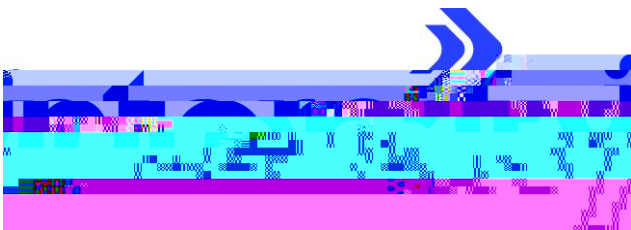
Yamini Krishnamoorti, Sulorahna Harihara



# Setting the scene



Intercity technology



#GMEconomics



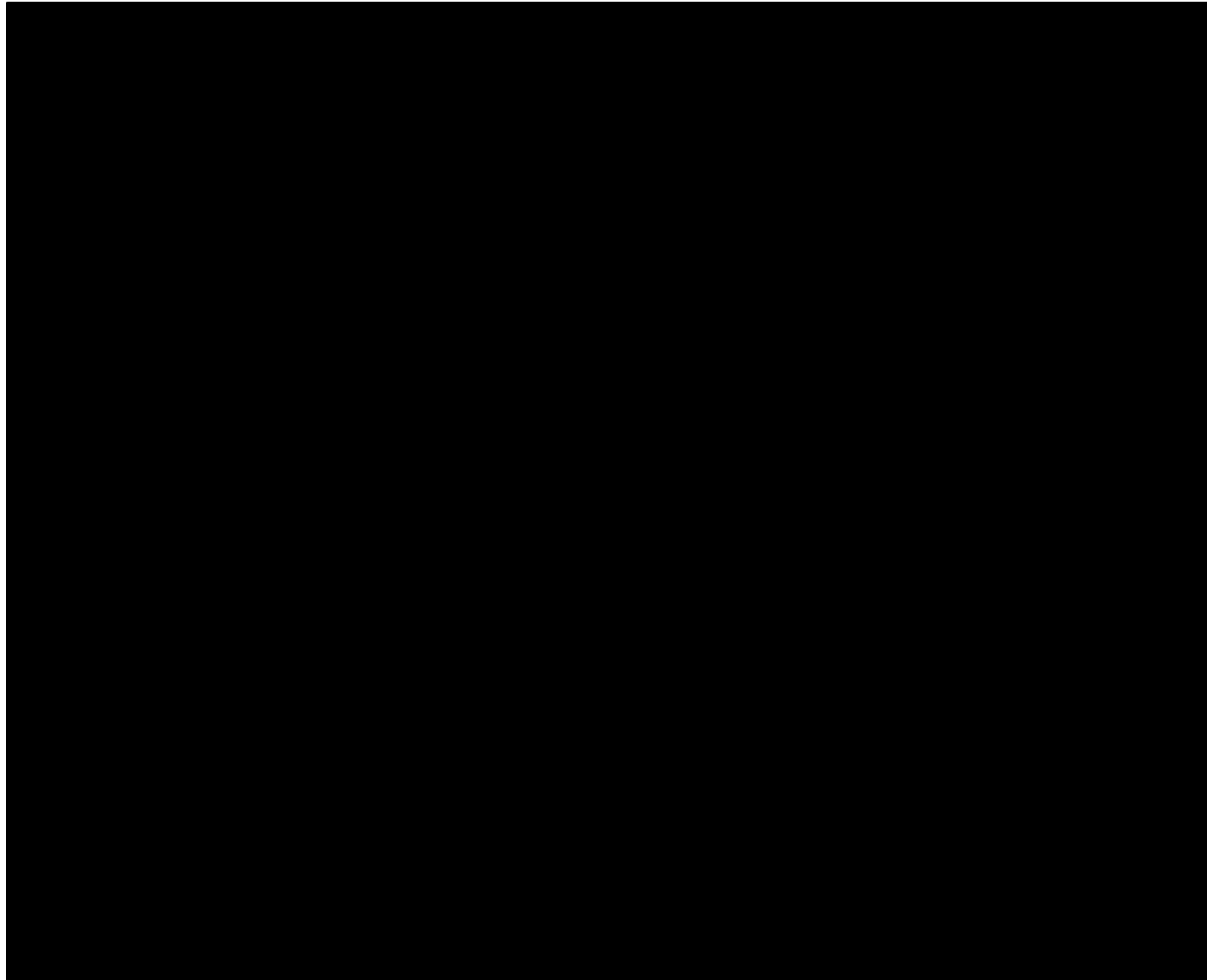


confidence survey

GM Chamber administers the survey in GM and co-



# How now? Where are



GDP growth in Q1 2024: **0.6%**

Optimism returning and business activity picking up

0.6% growth in Q1 2024

indicating a bounce back from

0.7% contraction in Q4 2023

0.7% growth between Feb - Apr

in Q1 2024

Services **0.7%**

Manufacturing **1.4%**

Construction **0.0%**

PMI indices for May indicate expansion

Services **52.9**

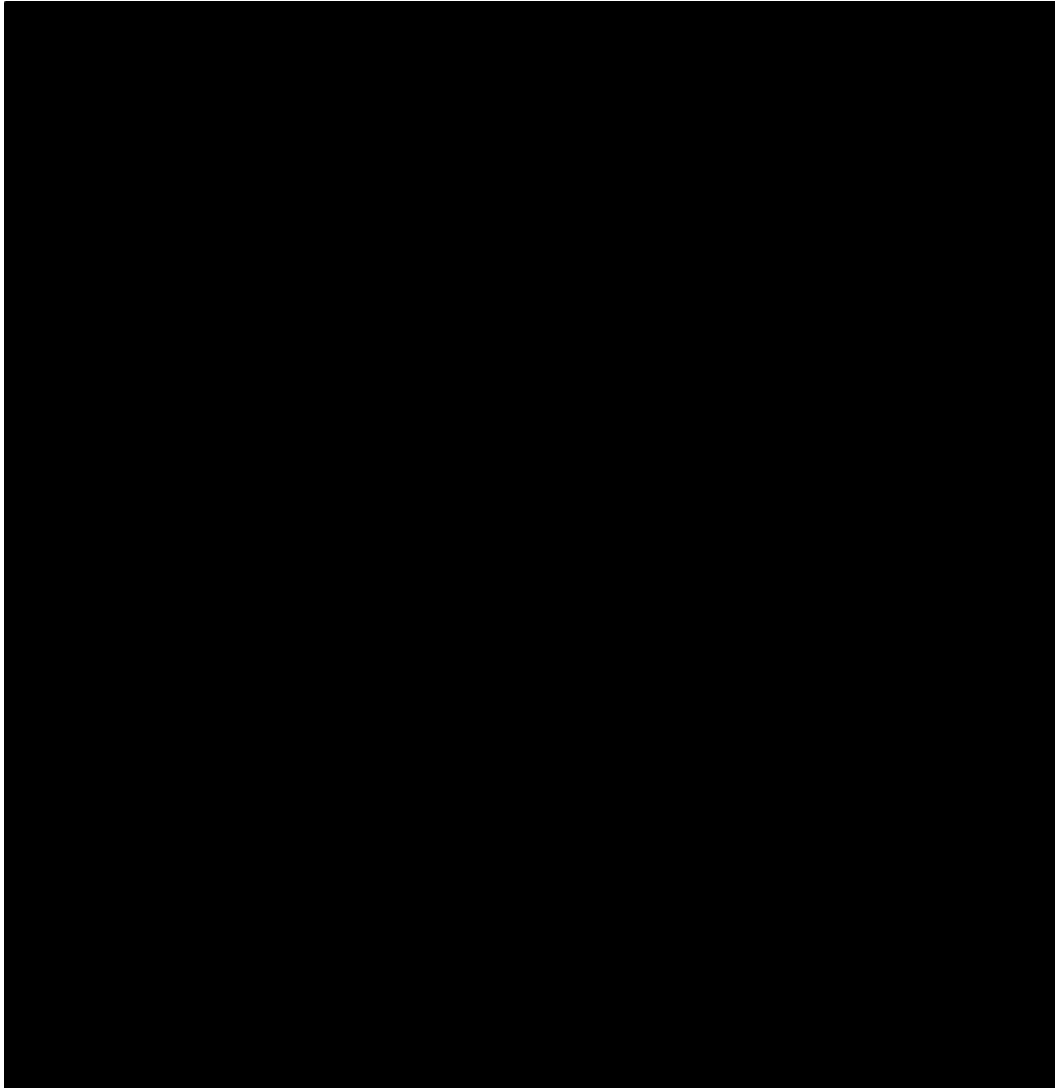
Manufacturing **51.2**

Construction **54.7**

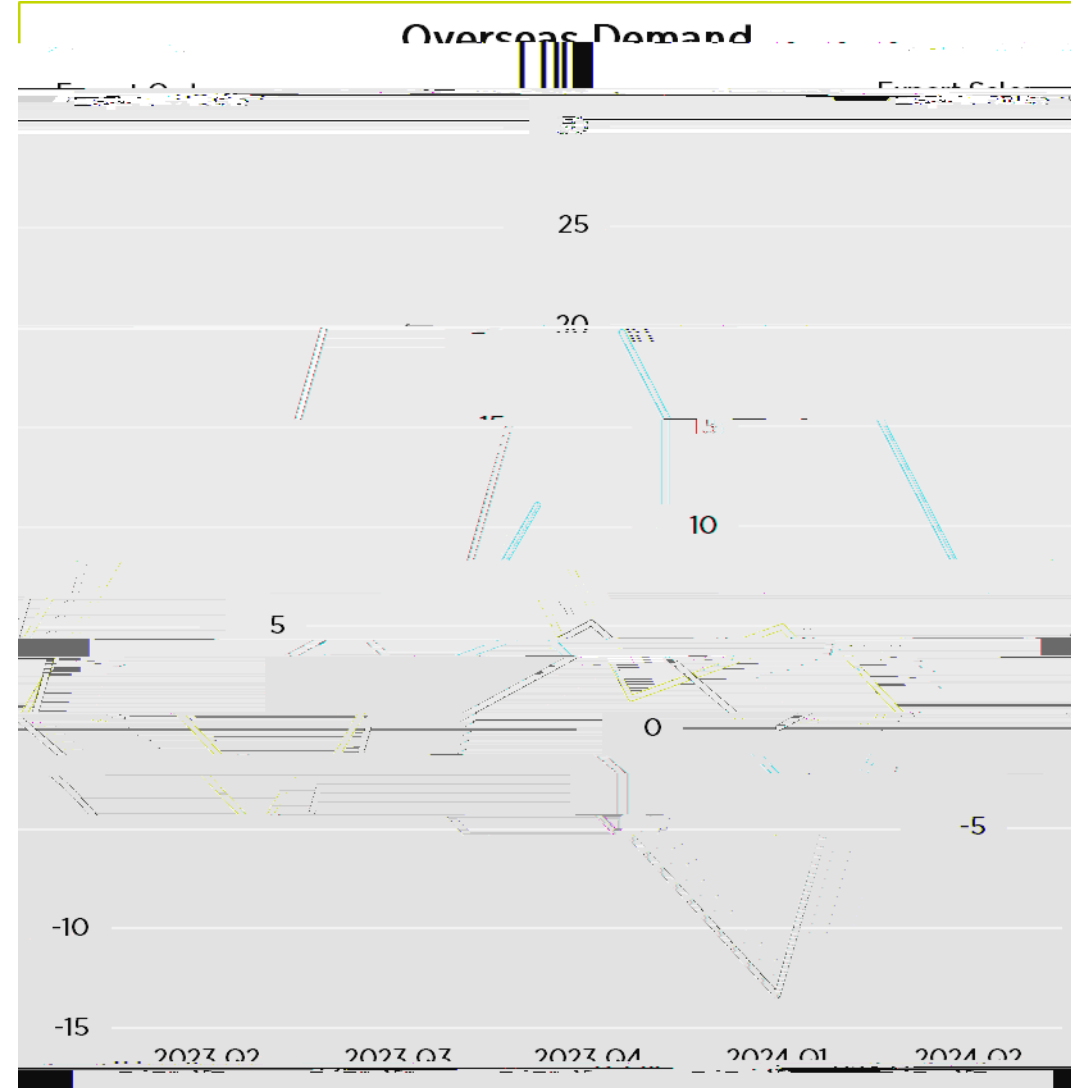
Source: CMCC QES,ONS GDP Quarter on Quarter growth, CVM SA %



# Outbound Payments



Source: GMCC QES

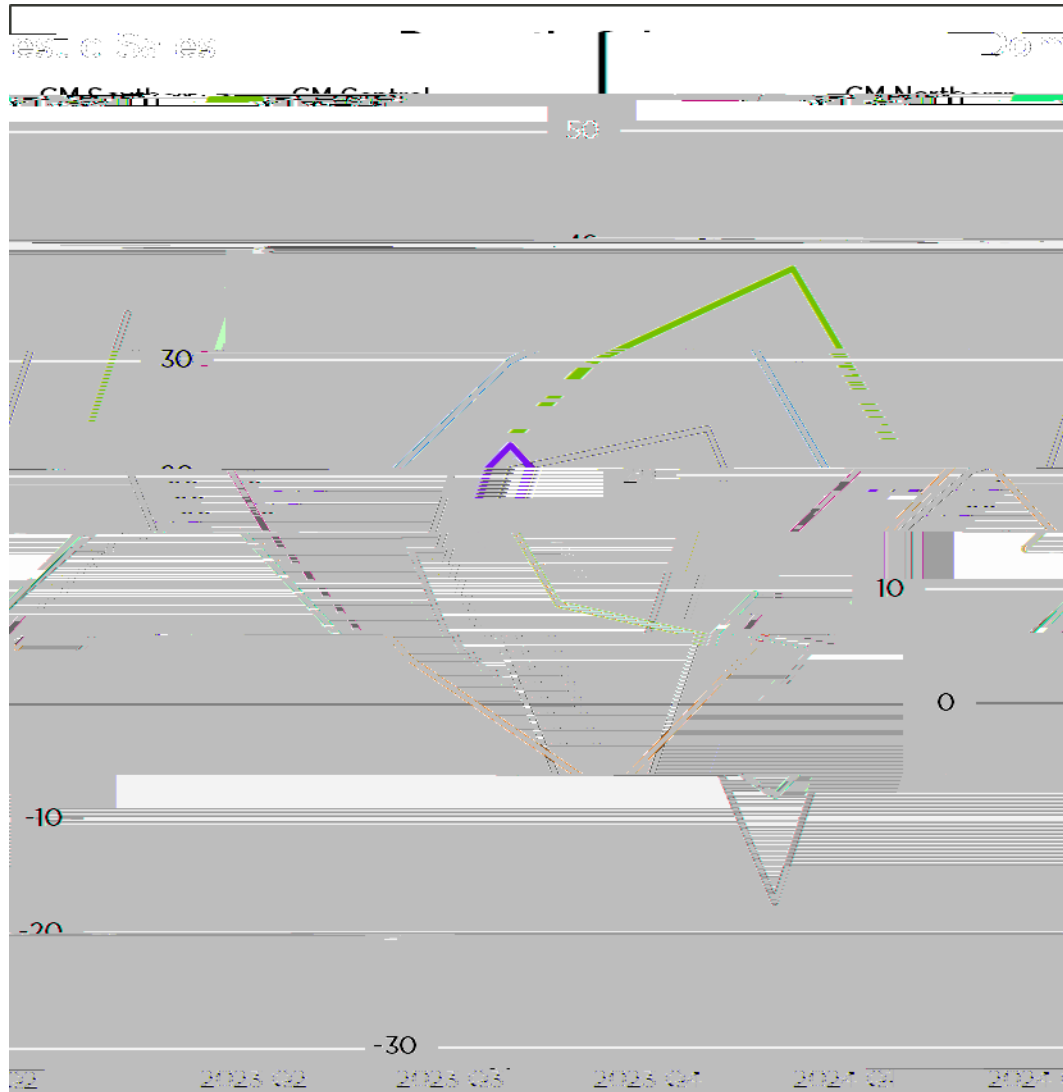


Source: GMCC QES

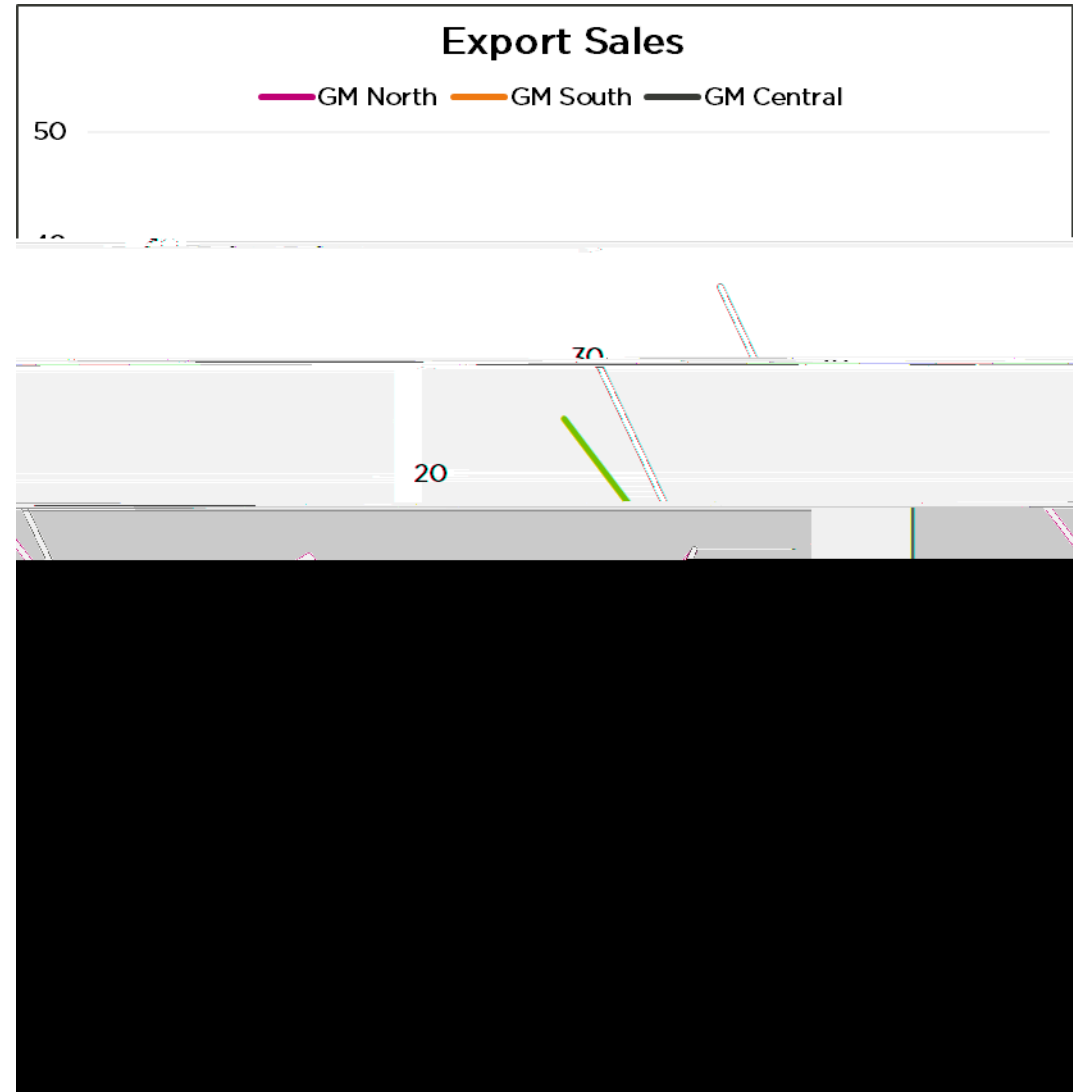
#GMEconomics



# Quarterly Demand - sub-regional



Source: GMCC QES

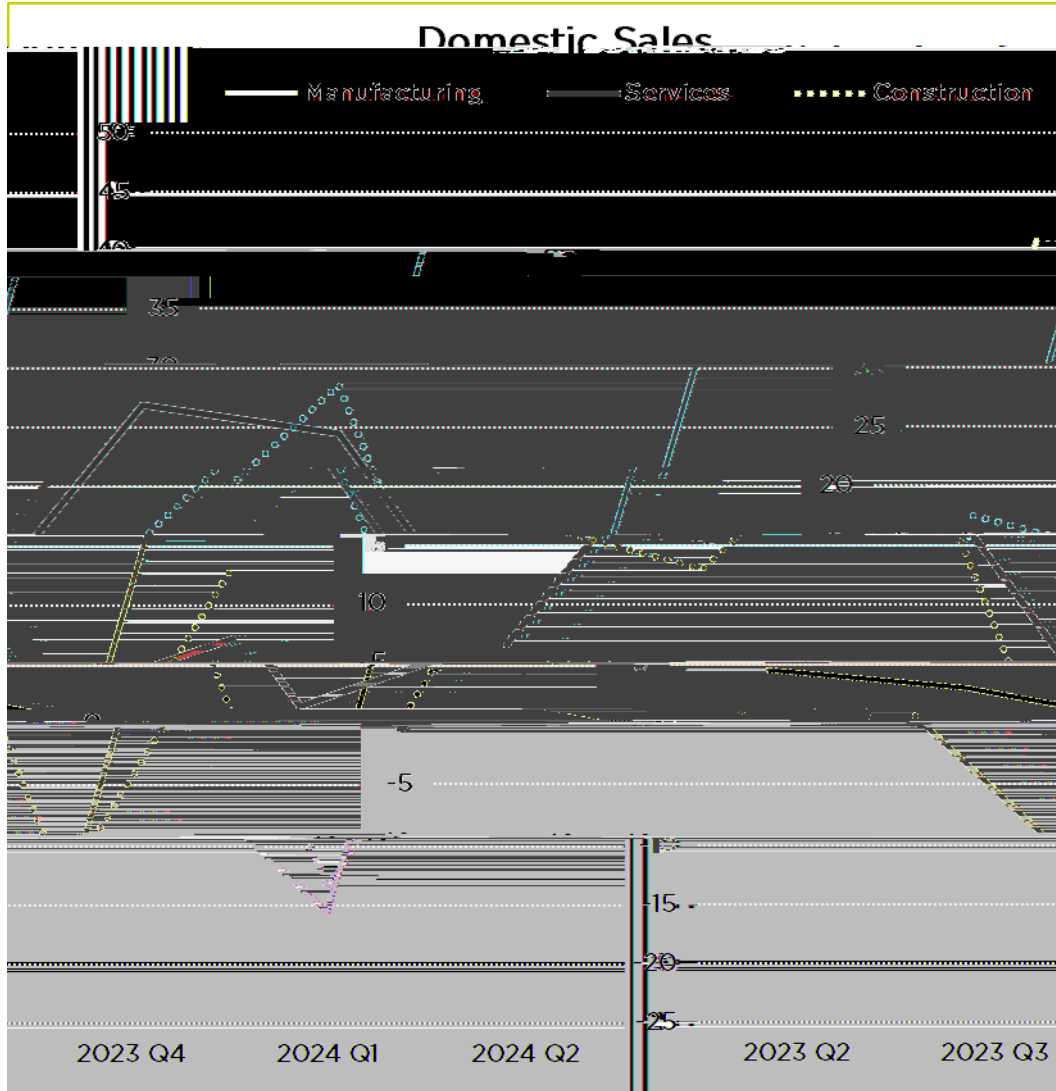


Source: GMCC QES





# Demand Domestic

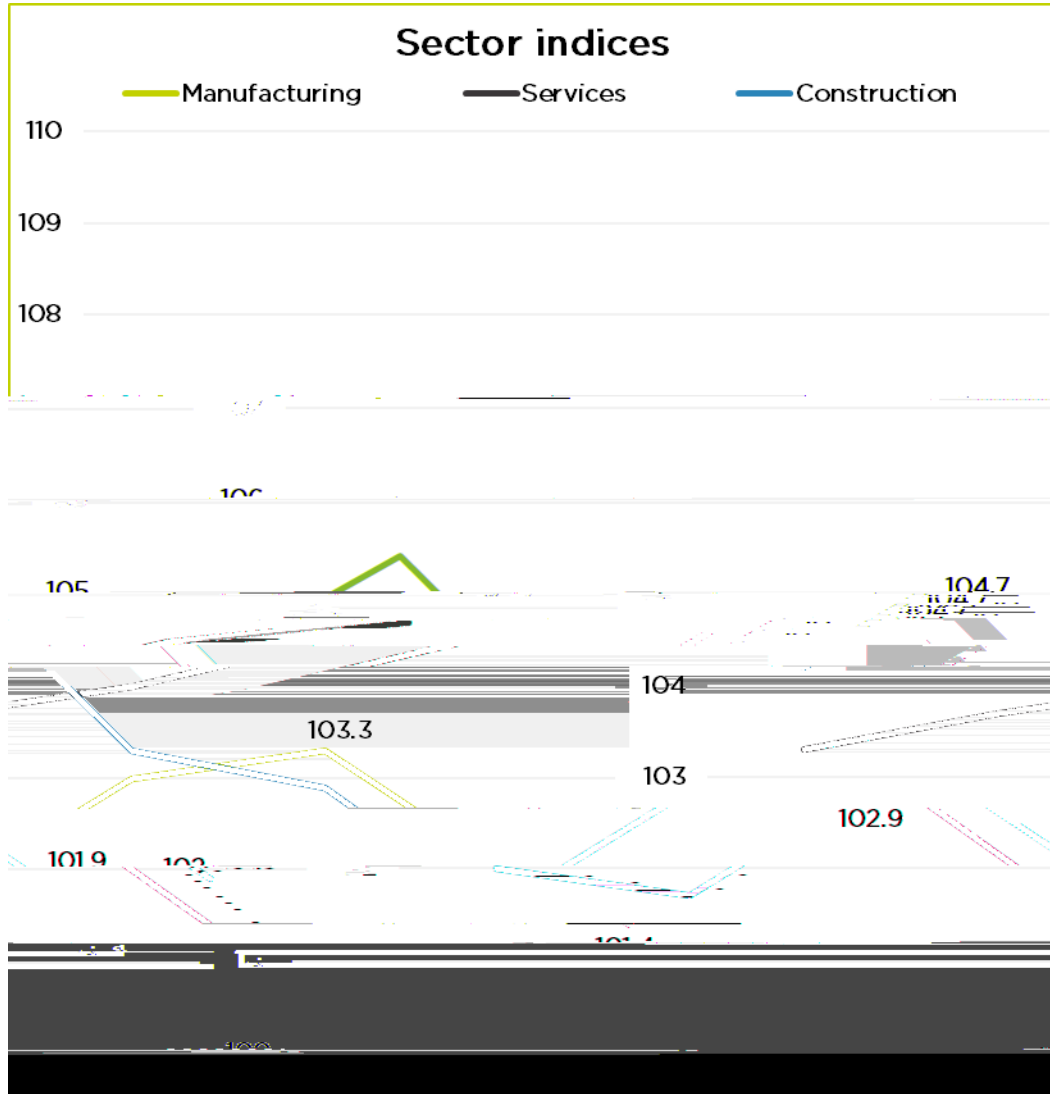


Source: GMCC QEC

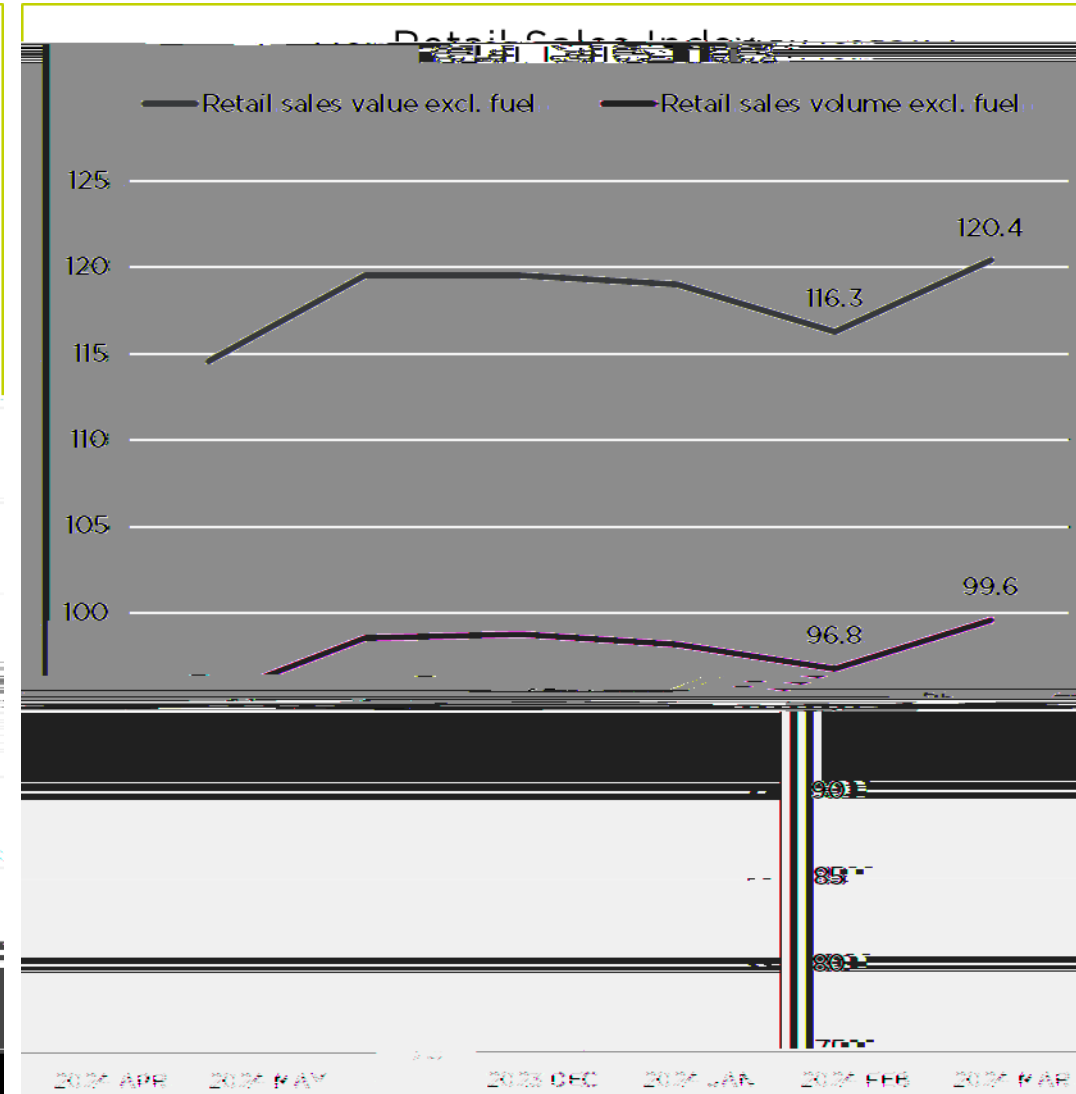


Source: GMCC QEC



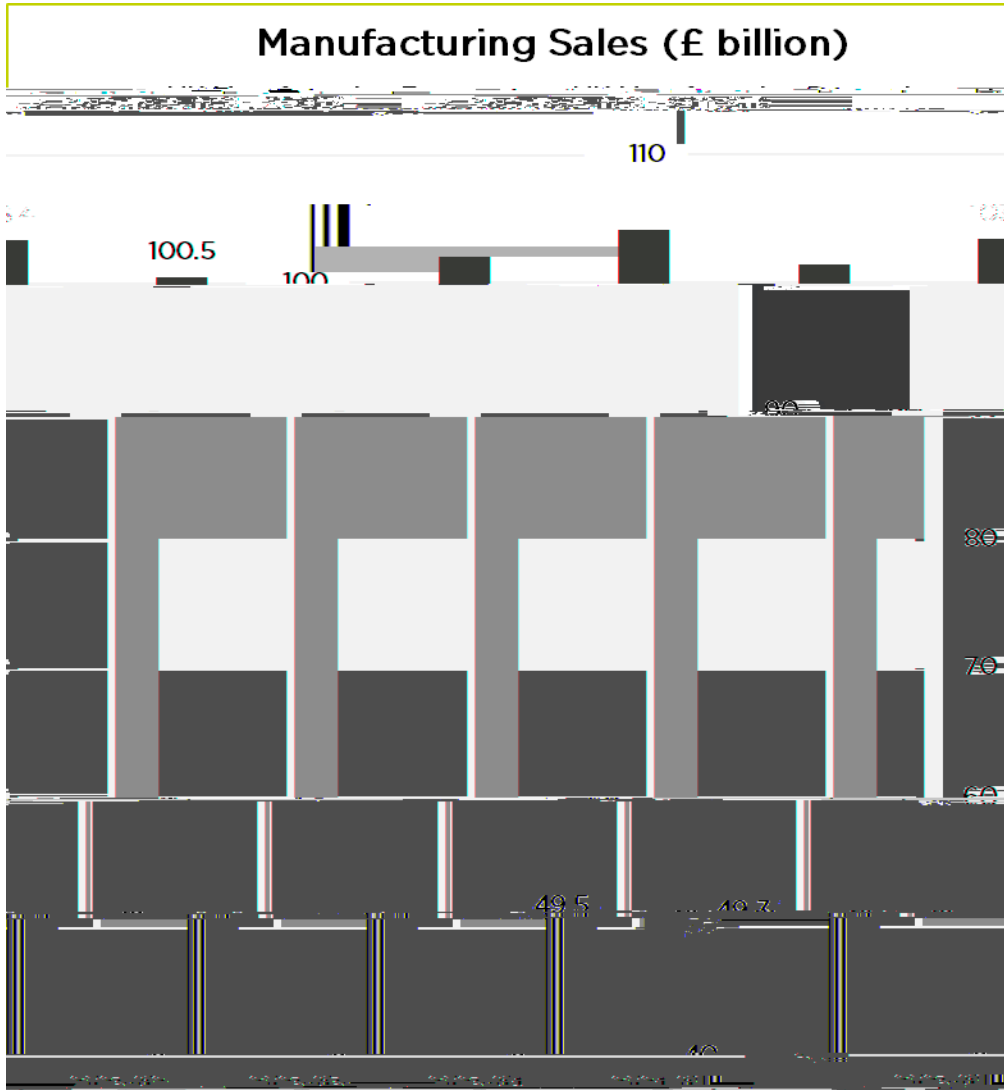


Source: ONS

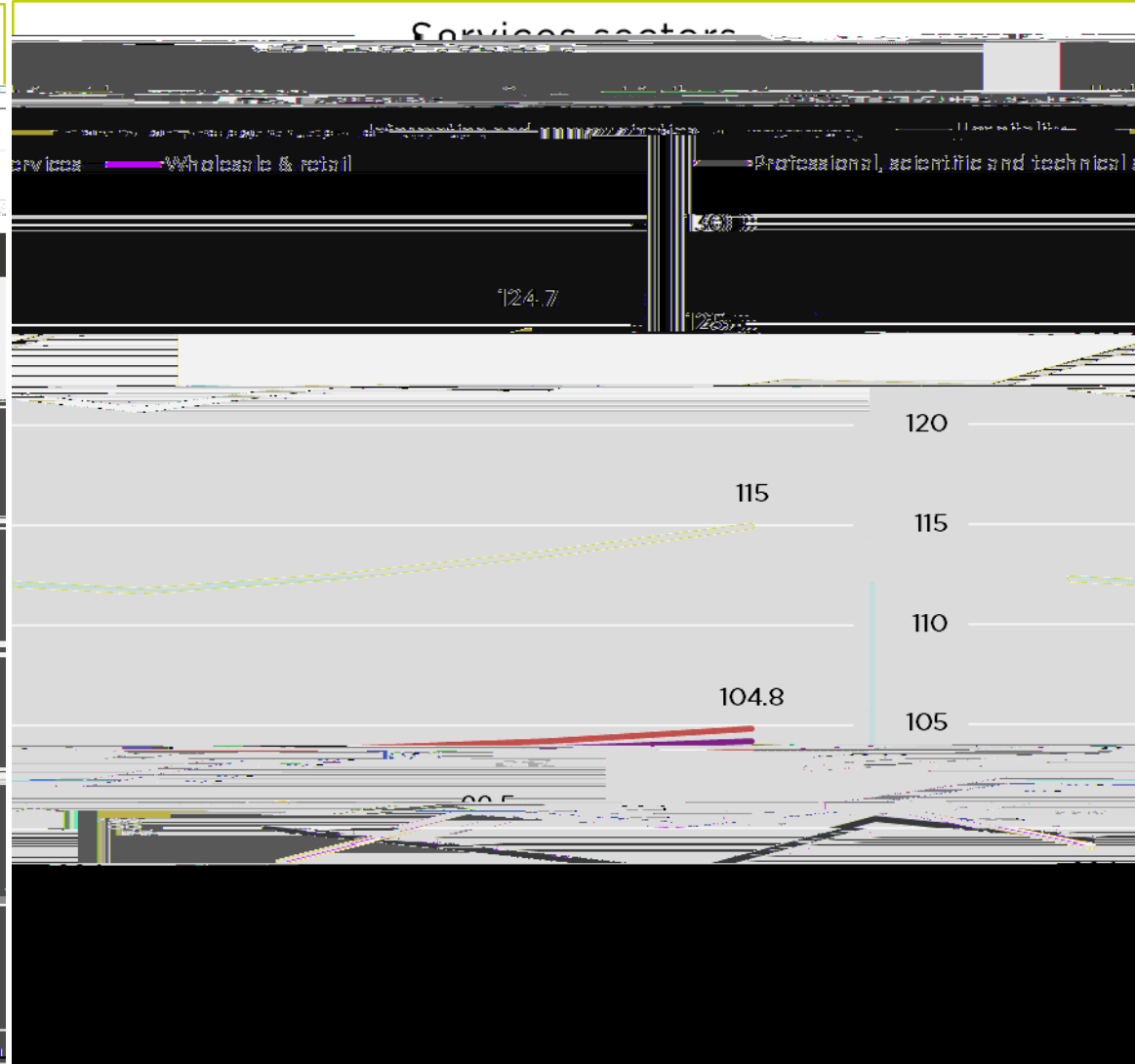


Source: ONS





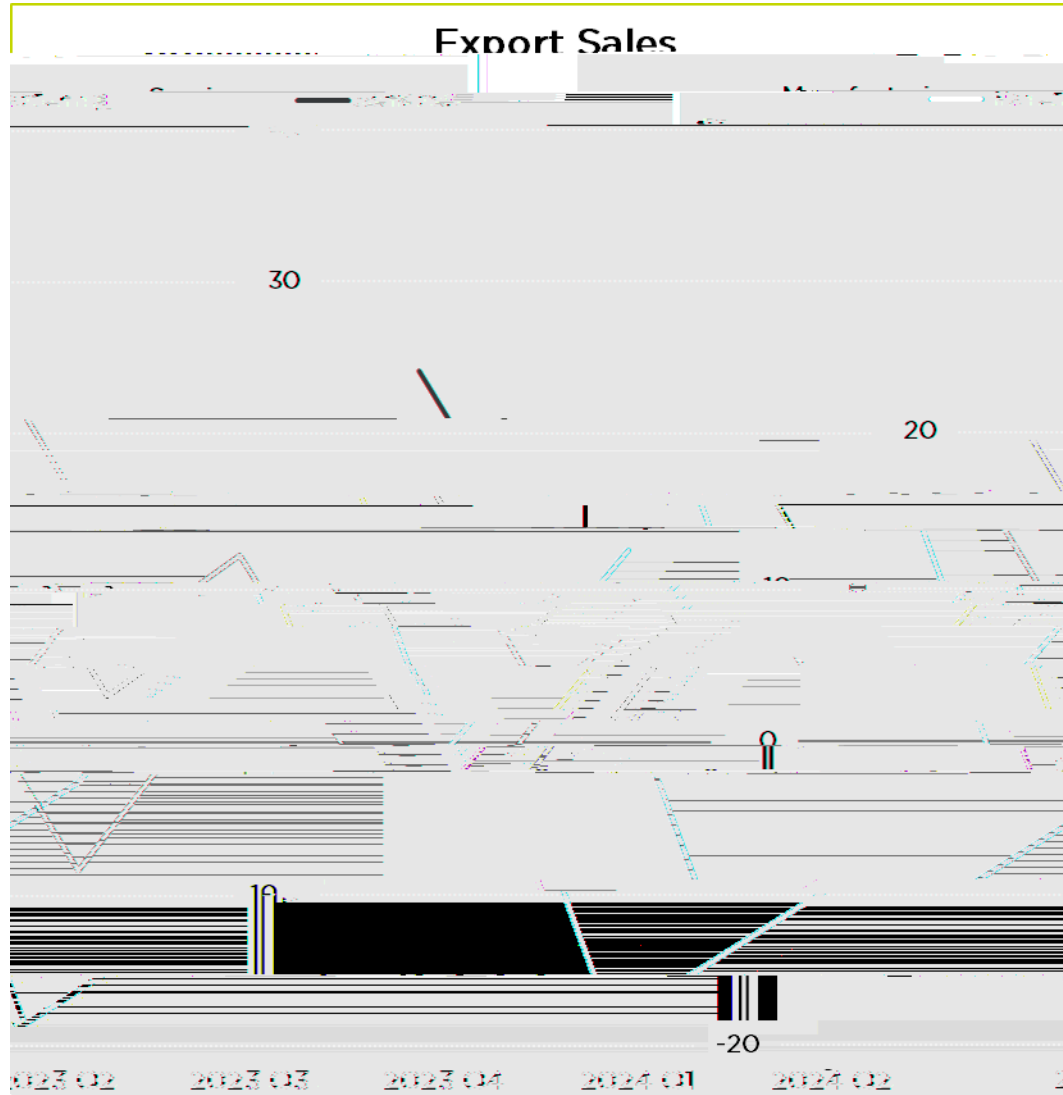
Source: ONS



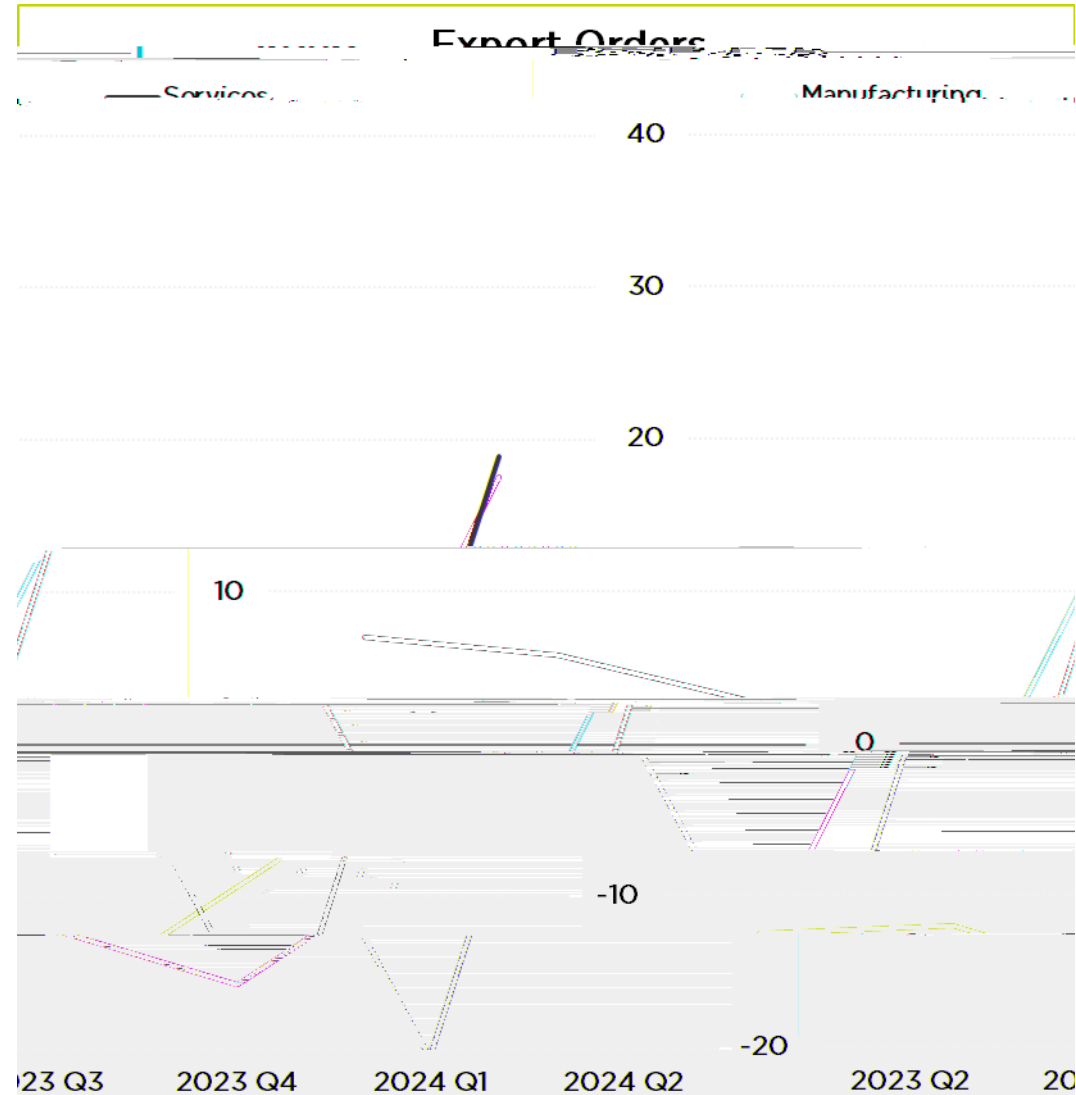
Source: ONS



# Export demand estimate



Source: GMEC-QE

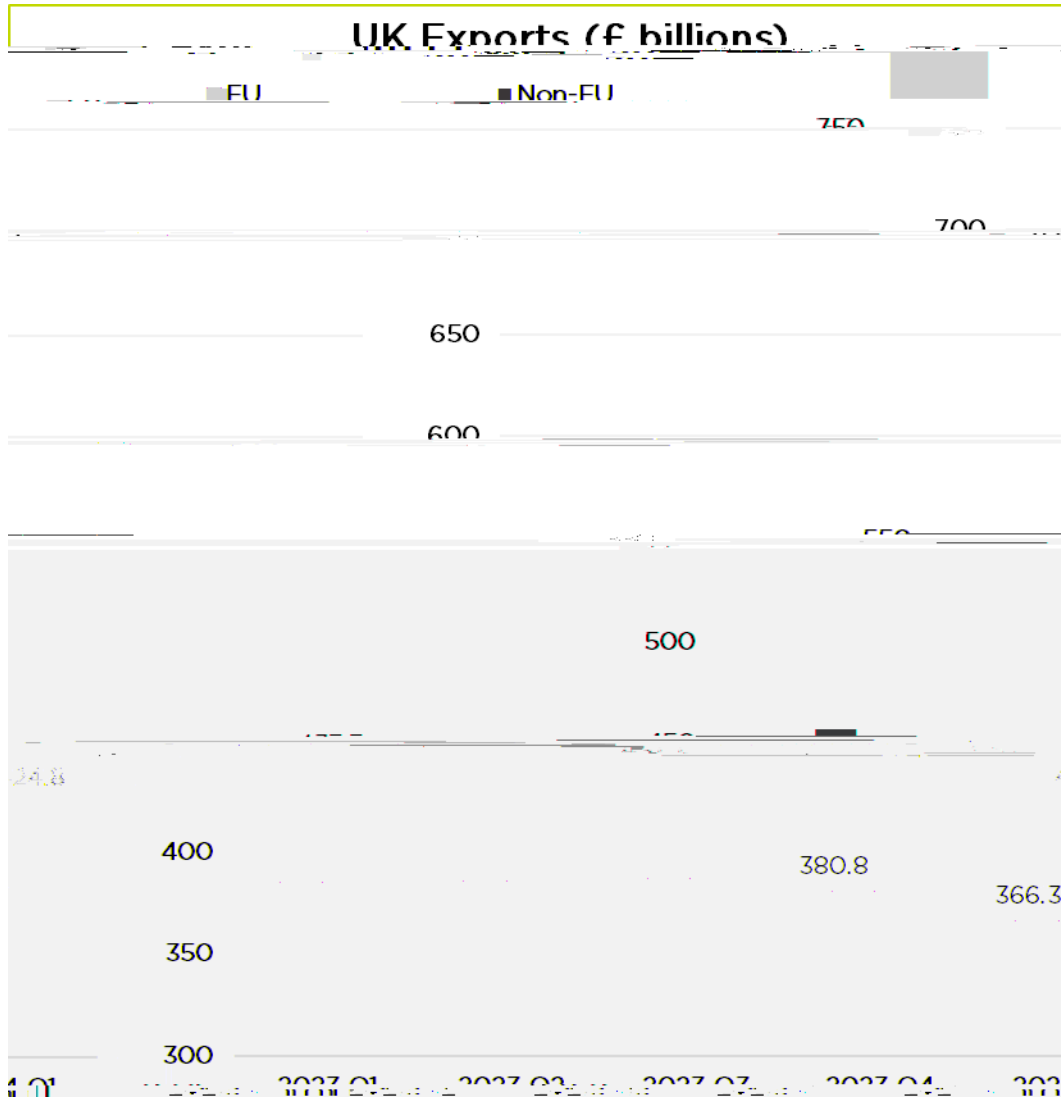


Source: GMEC-QE

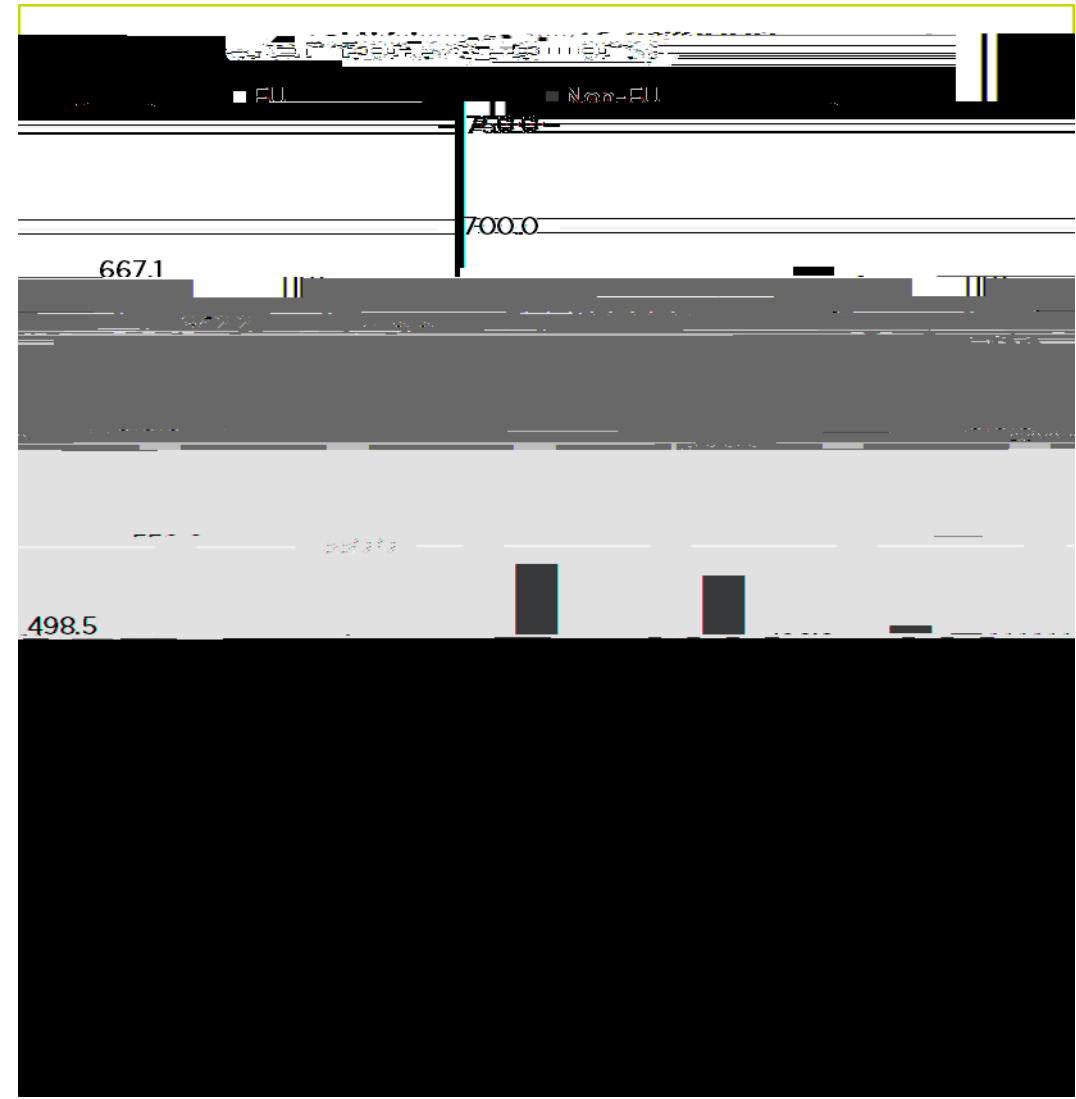


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# UK International Trade

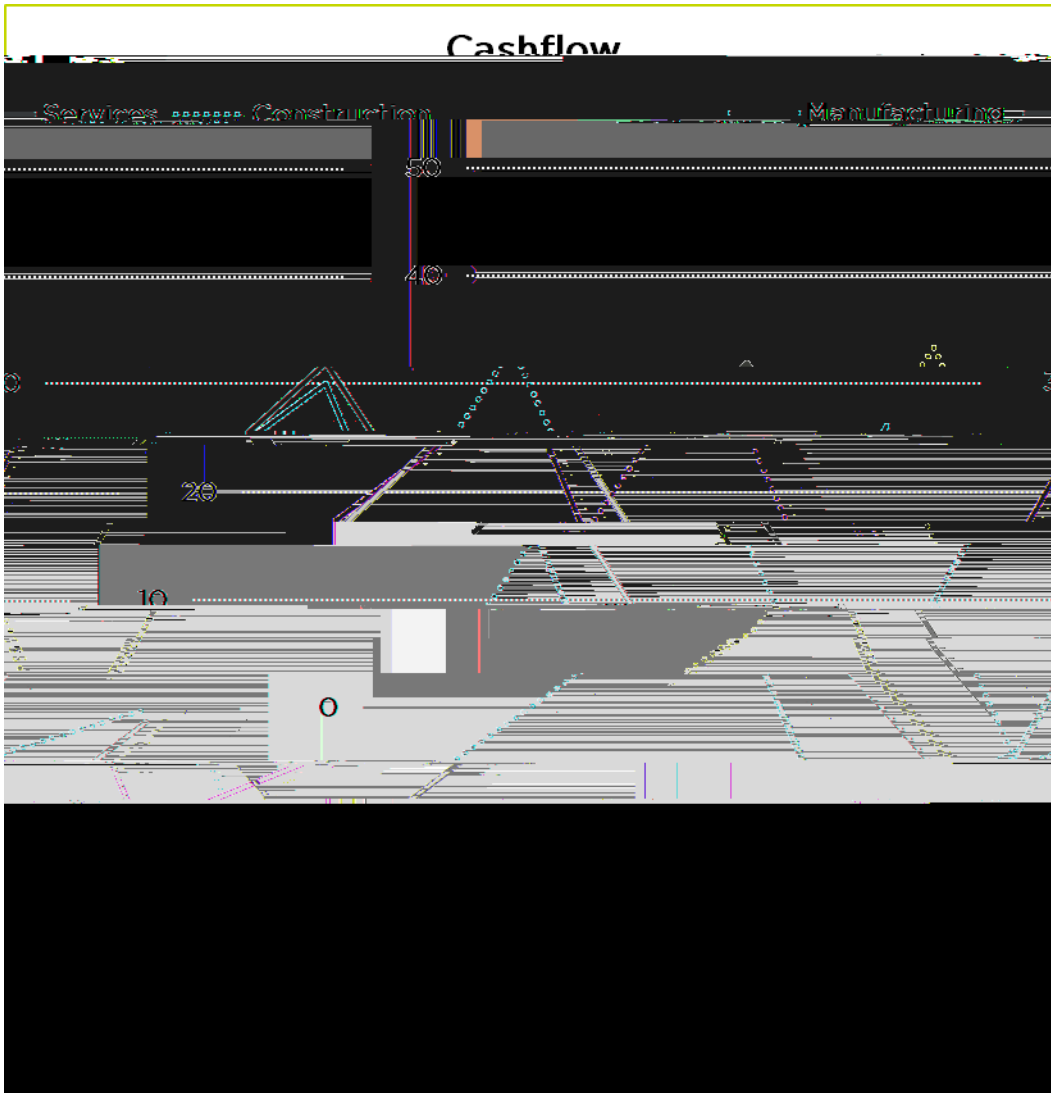


Source: ONS

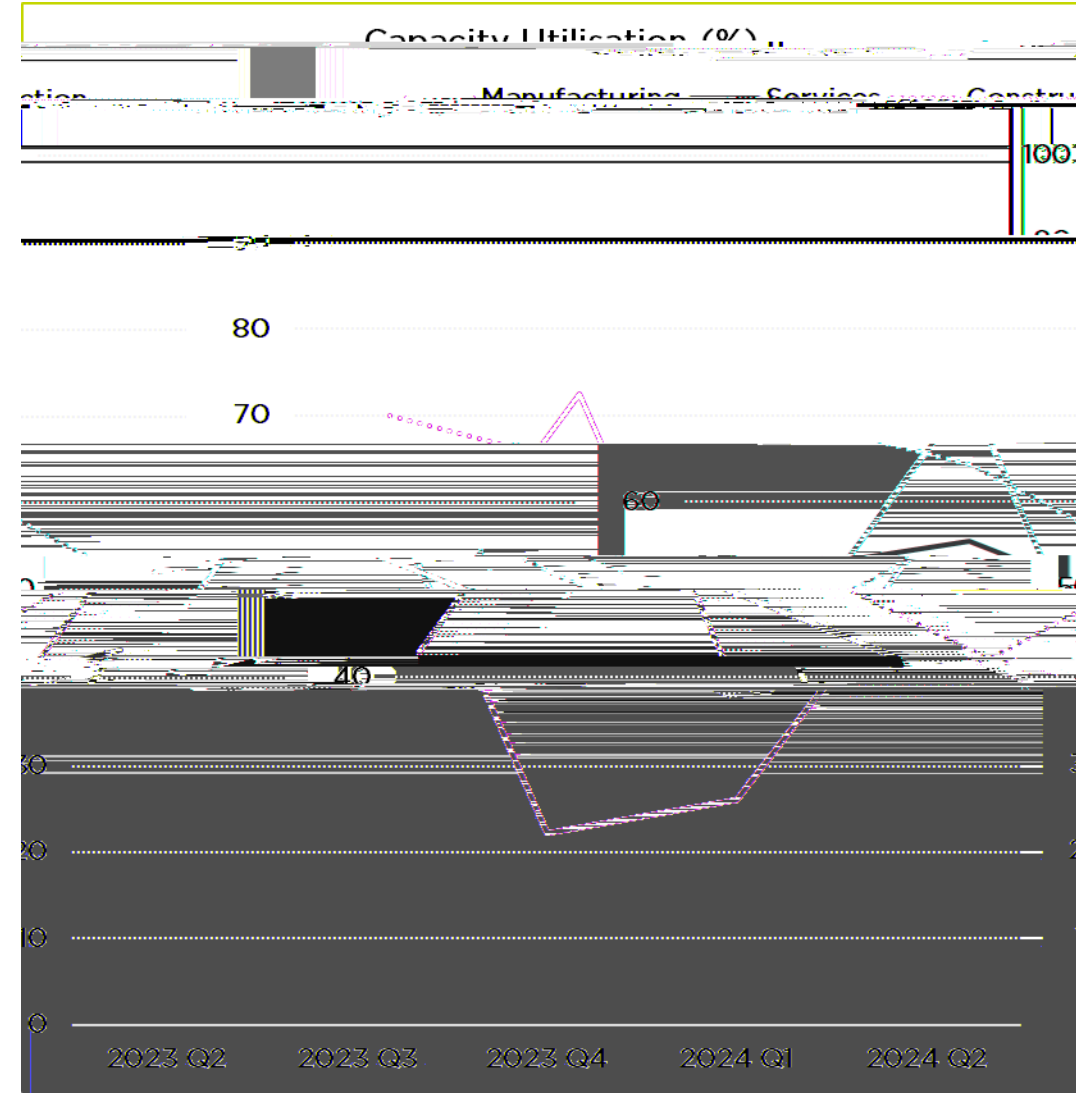


Source: ONS





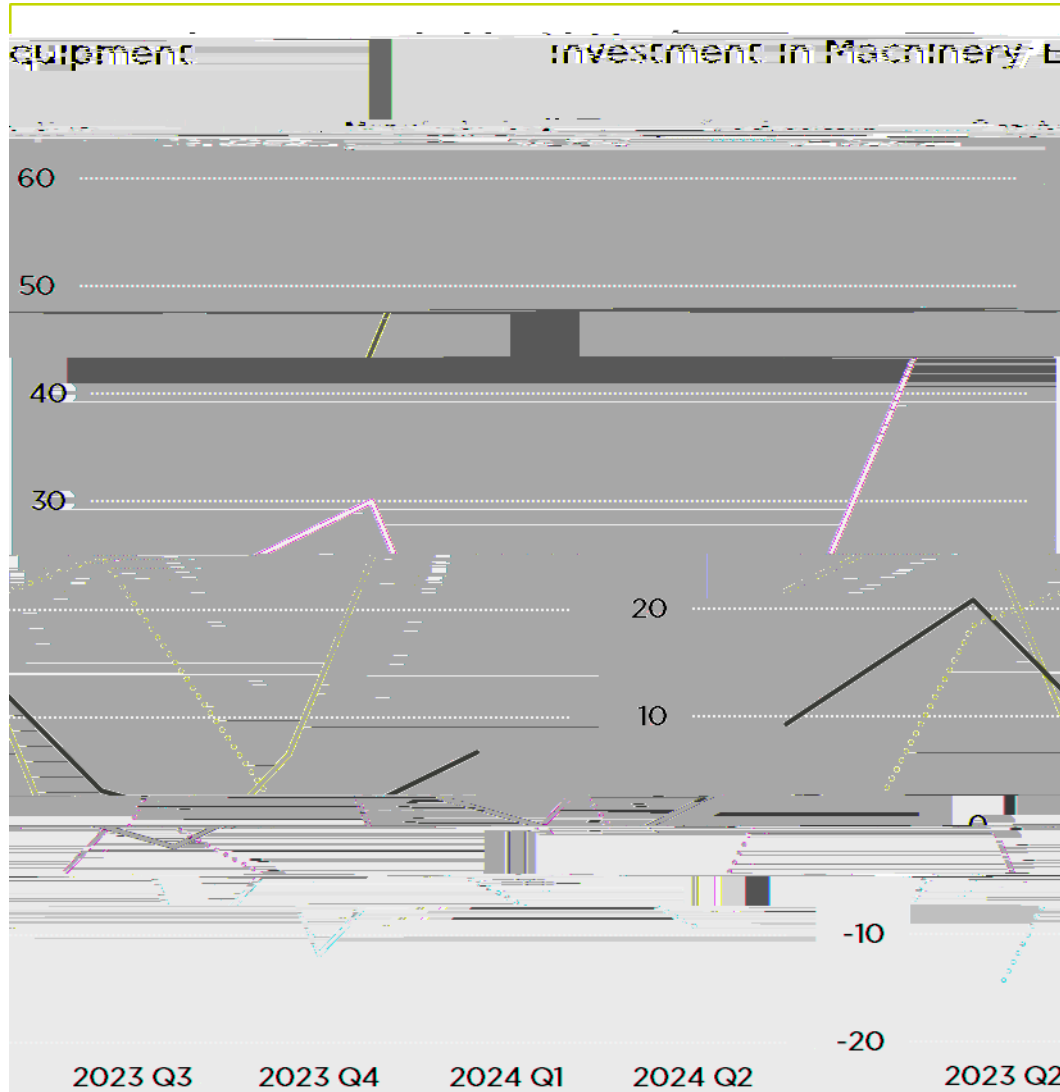
Source: GMCC QES



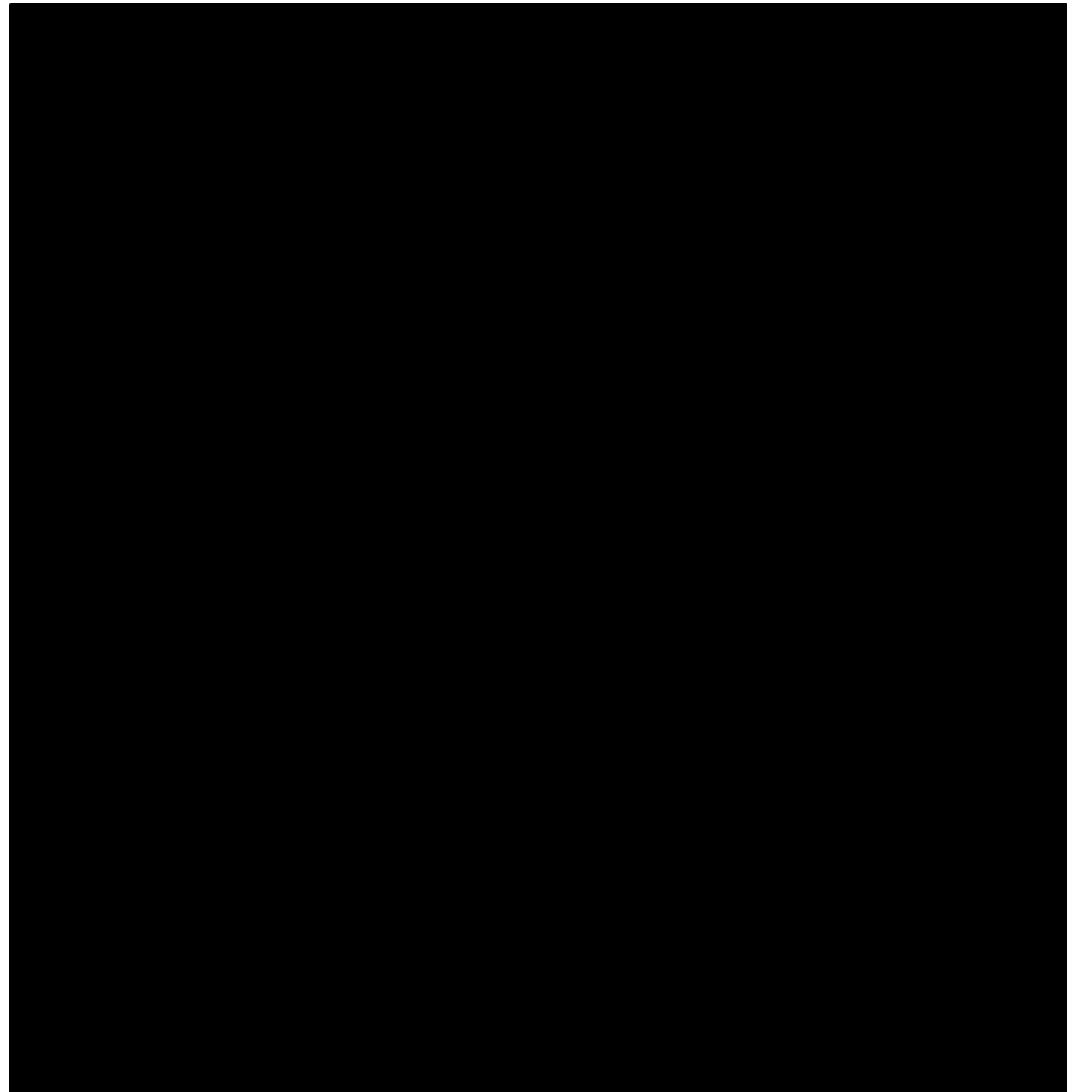
Source: GMCC QES



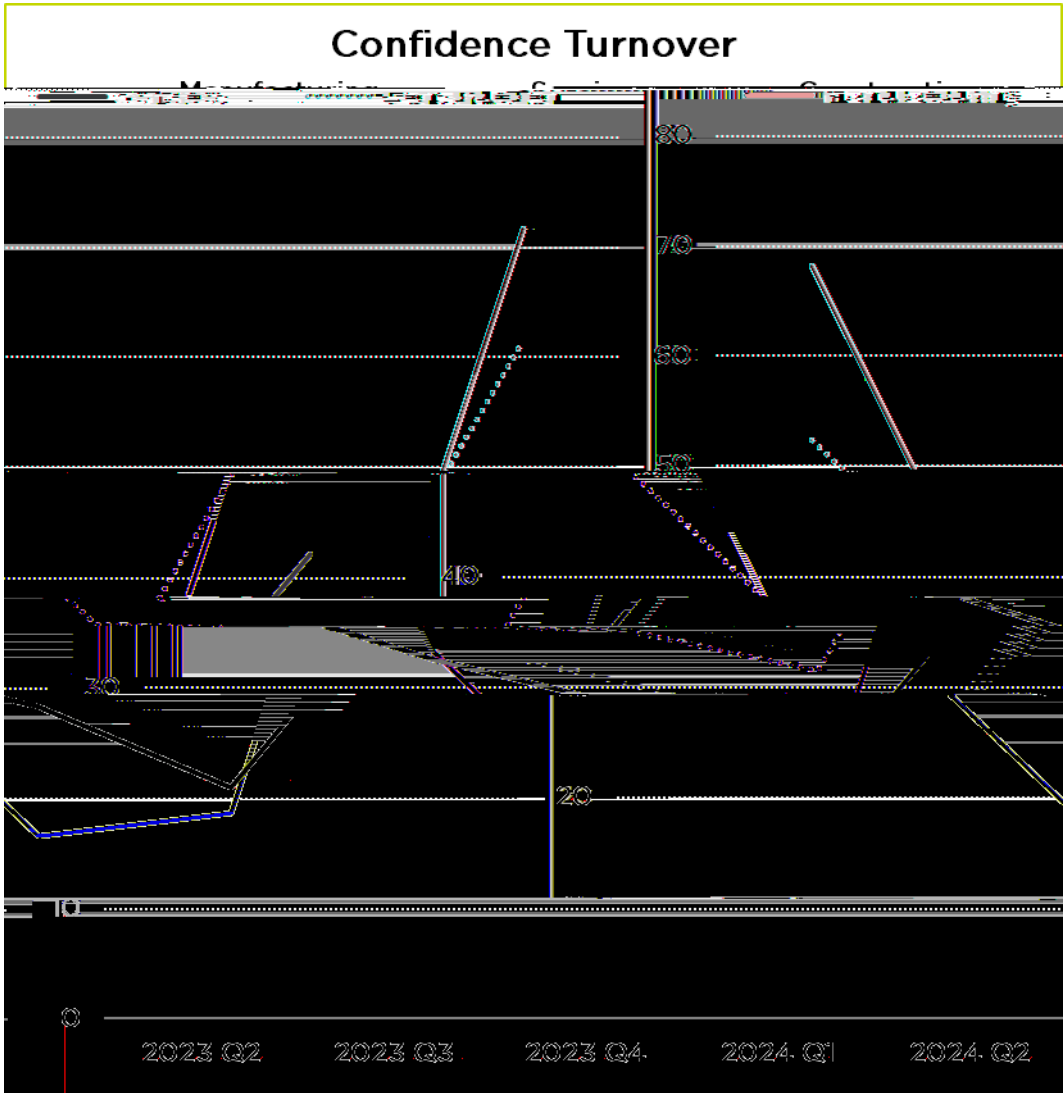
# Business Investment



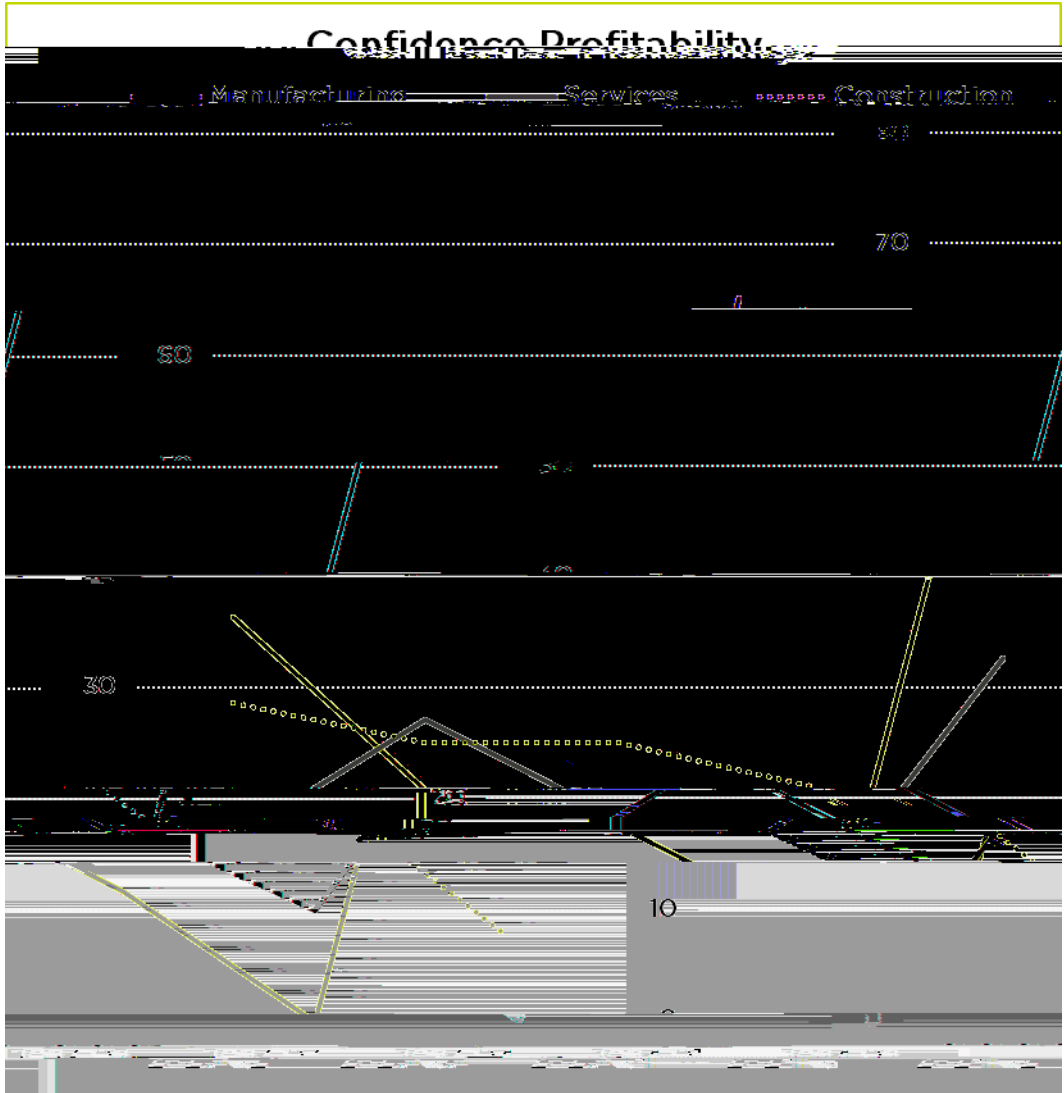
Source: GMCC QES



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Source: GMCC QES

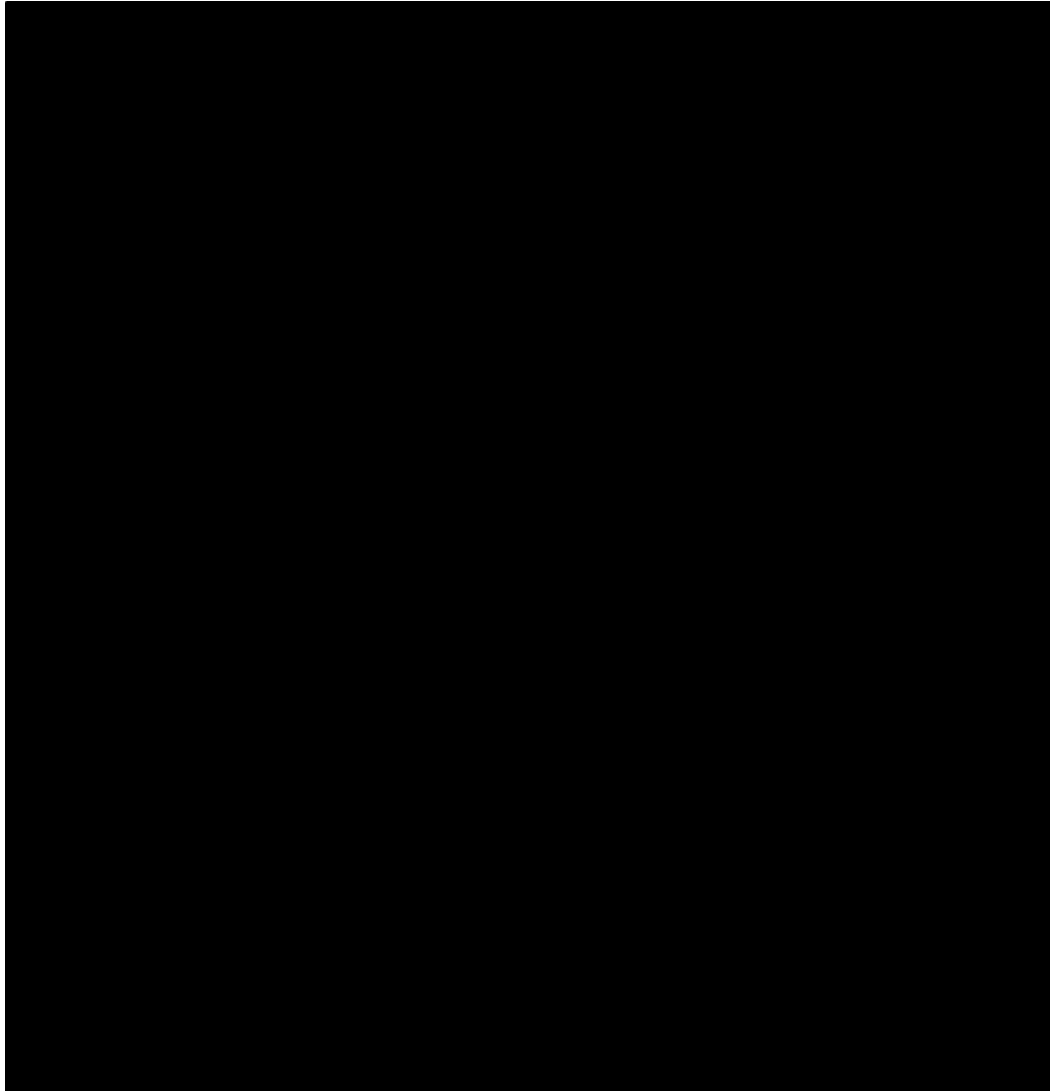


Source: GMCC QES

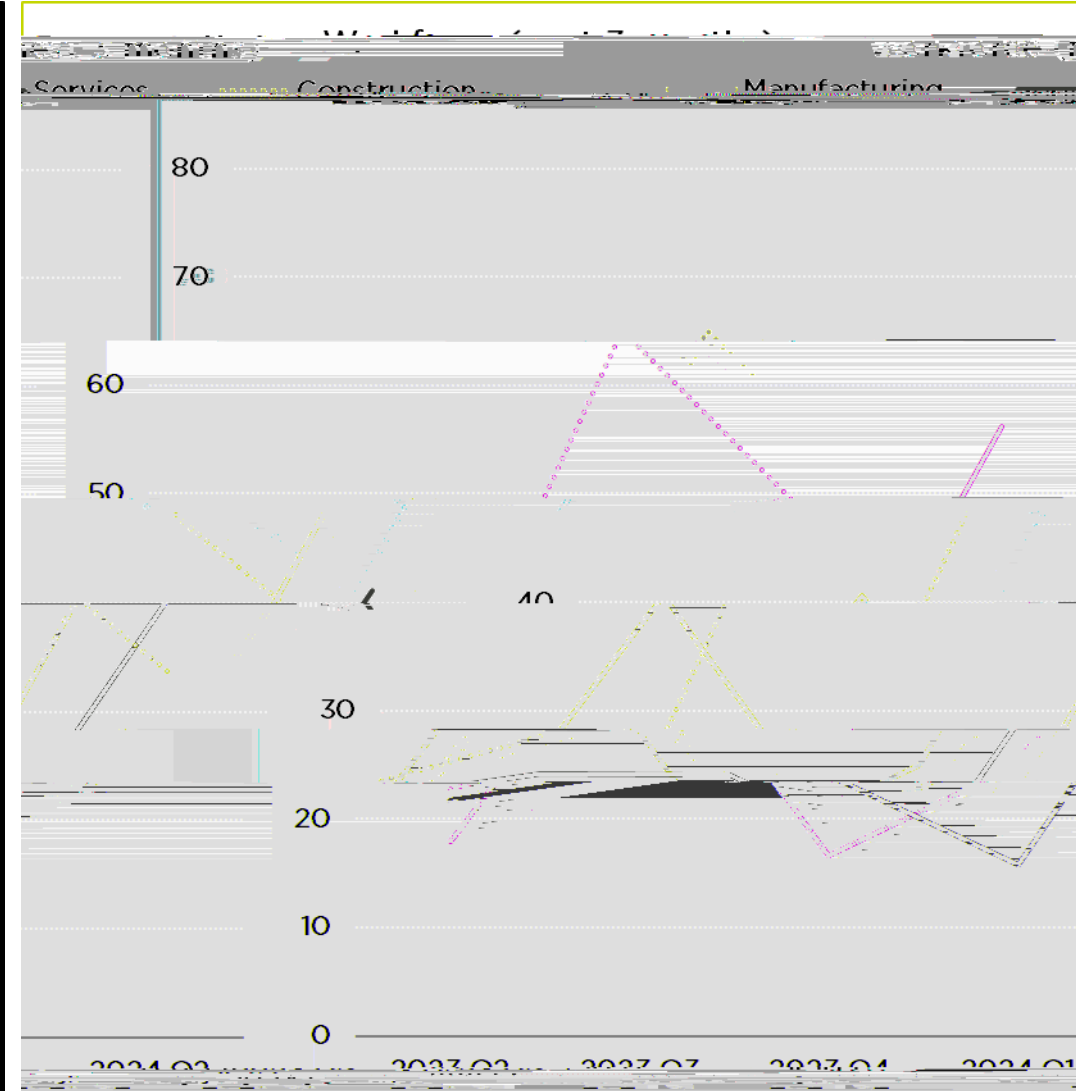




# Recruitment



Source: GMCO, QEC

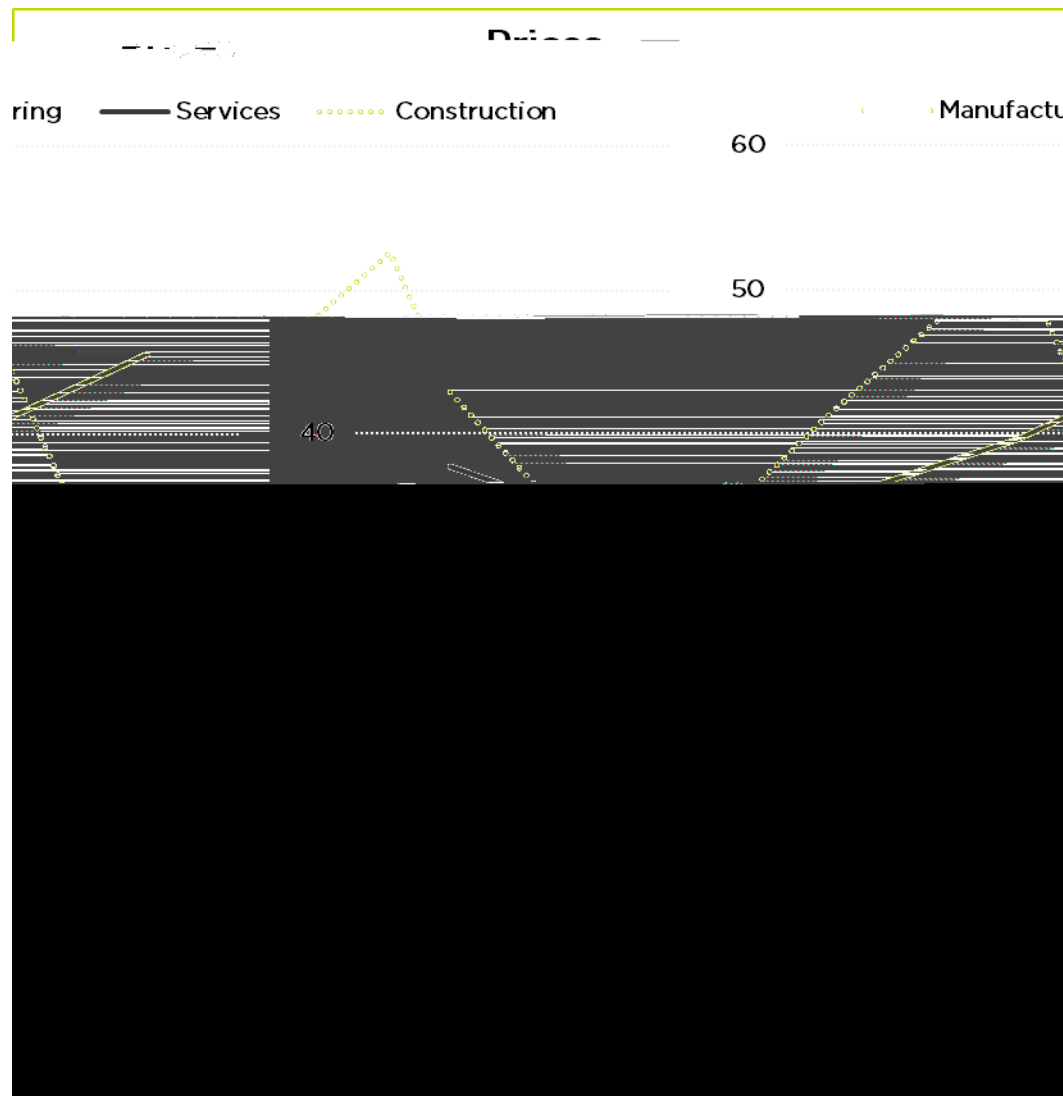


Source: GMCO, QEC

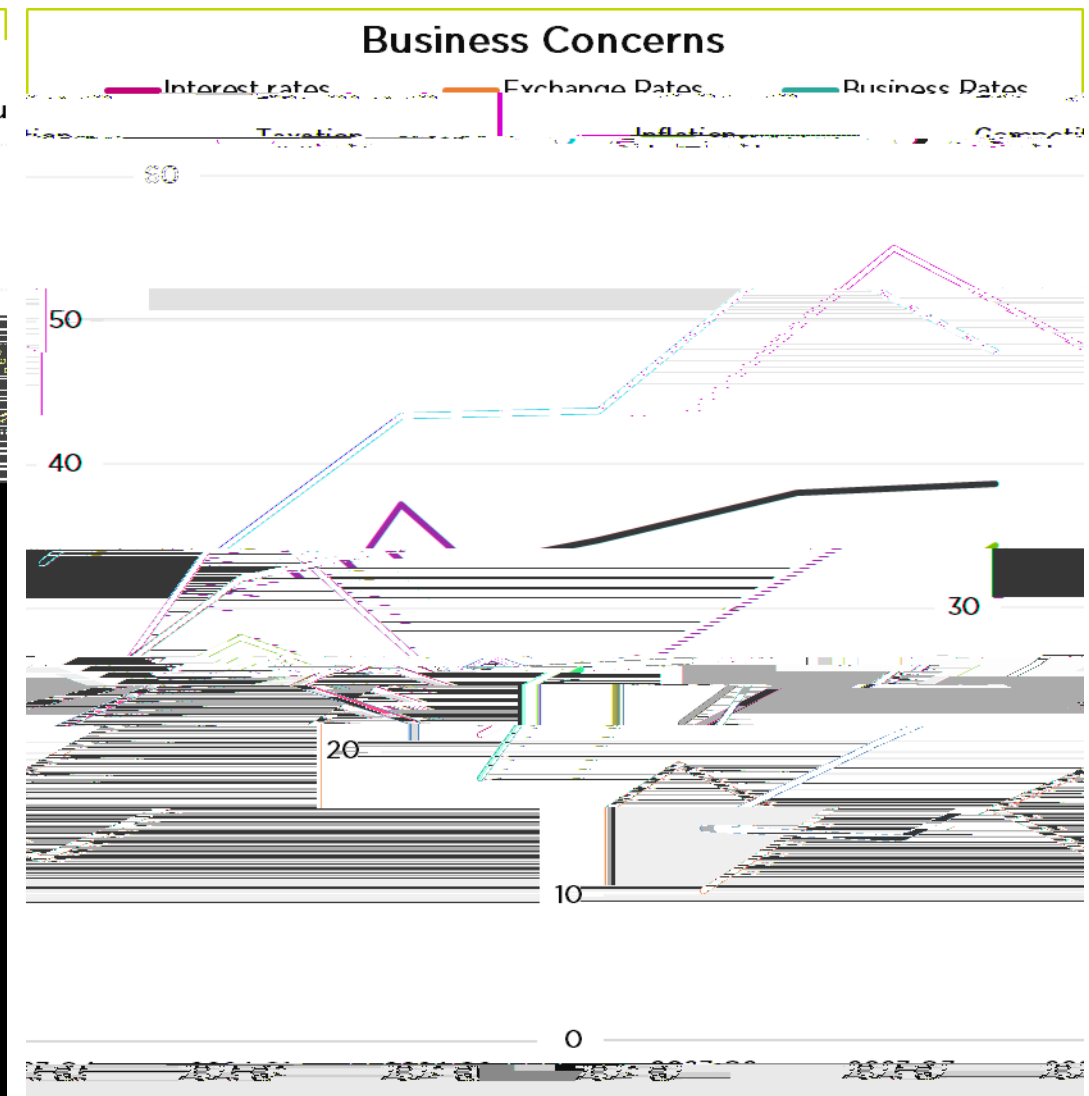


#GMEconomics

# Prices & Business concerns



Source: GMCC QES



Source: GMCC QES

# Summary & GDP Forecast



Some economic challenges despite the reported increase in demand and business confidence in Q2. The



The... in a... of... to... by... in...  
Put the challenge of an... government... to... the... between... and...





